Knights of Columbus Charitable Fund®

DONATION AGREEMENT

Complete this form to make a donation to an account with Knights of Columbus Charitable Fund. If your employer matches contributions to charities with donor-advised fund programs, please include the appropriate paperwork from your employer. If you need assistance, call toll-free at (833) 877-0728 or send an email to charitablefund@kofc.org.

1. Account Fund Information

Catholic Talent Project Inc.
Account Name

36062
Account ID

2. Donor Information

Identify all registered owners of the assets being donated. Note: Knights of Columbus Charitable Fund's gift receipt, which is provided for federal tax reporting purposes, will be sent to the person(s) listed below.

Primary Donor ◯ Mr. ◯ Mrs. ◯ Ms. ◯ Dr.

First Name, MI, Last Name

Date of Birth

Street Address

City

State

Zip

Email

Primary Telephone #

Additional Donor ◯ Mr. ◯ Mrs. ◯ Ms. ◯ Dr.

First Name, MI, Last Name

Date of Birth

Street Address

City

State

Zip

Email

Primary Telephone #

3. Transfer Instructions

Check	Wire	Securities
First Class Mail Knights of Columbus Charitable Fund PO Box 1961 New Haven, CT 06509 **Tax ID#:** 81-5466677 ** Please include the name of the Account in the memo line of the check*	Bank: BNY Mellon Corp. Bank Address: 500 Ross St. Pittsburgh, PA 15262 Name on Account: Knights of Columbus Charitable Fund, Inc. ABA: 021000018 Account #: 8901500399	DTC: 0443 Pershing, LLC For Credit to Account #: N7M002259 Client Account Name: Knights of Columbus Charitable Fund, Inc.

4. Donation

◯ **Cash**

$ _____
Dollar Amount

◯ **By Check** ◯ **By Wire**

◯ **Stock**

_____ _____ _____
Name of Stock | Trading Symbol | # of Shares

_____ _____ _____
Name of Stock | Trading Symbol | # of Shares

_____ _____ _____
Name of Stock | Trading Symbol | # of Shares

◯ **Other**

$ _____
Amount

5. Acknowledgment of Terms

I/We understand that my/our gifts of property are irrevocable, nonrefundable and unconditional contributions when received and accepted by Knights of Columbus Charitable Fund, and that Knights of Columbus Charitable Fund retains exclusive legal control over contributed assets. I/We certify that, to the best of my/our knowledge, all information in connection with this contribution is accurate, and I/we will notify Knights of Columbus Charitable Fund in writing of any changes.

_____ _____
Donor | Date

_____ _____
Donor or Trustee | Date

6. Return this completed form by mail or email to:

Knights of Columbus Charitable Fund | PO Box 1961 | New Haven, CT 06509 | charitablefund@kofc.org

Knights of Columbus Charitable Fund is an independent, nonprofit, public charity with a donor-advised fund program. Various entities affiliated with Knights of Columbus provide certain investment management and administrative services to Knights of Columbus Charitable Fund. Knights of Columbus Asset Advisors, an SEC registered investment advisor, serves as the investment manager of Knights of Columbus Charitable Fund, and the assets are invested in investment funds managed by Knights of Columbus Asset Advisors. Investing involves risk. The value of an invested donation will fluctuate over time and may gain or lose money.

Information provided is educational in nature and is not intended as legal, tax, financial, or other professional advice. Knights of Columbus Charitable Fund does not provide legal, tax, financial, and other professional advice. You should consult professional advisors concerning the legal, tax, or financial consequences of your charitable activities. Tax information provided relates to federal tax matters only, and availability of certain federal tax deductions may depend on whether you itemize deductions.

Knights of Columbus Charitable Fund's mission is to facilitate and promote philanthropy through the establishment and administration of donor-advised funds and other charitable giving vehicles; and to engage in other religious, charitable, educational and other activities consistent with this Corporation's religious purposes. Financial and other information about our charity's purpose, programs and activities can be obtained by contacting Dennis Gerber, President, One Columbus Plaza, 19th Floor, New Haven, CT 06510, 833-877-0728. If you are a resident of any of the following states, please review the relevant disclosure statement. **COLORADO:** Colorado residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2860, www.sos.state.co.us/ re: Reg. No. **20213005138 GEORGIA**: A full and fair description of charitable programs and activities, and a financial statement consistent with the financial statement required to be filed with the Secretary of State pursuant to Code Section 43-17-5, will be sent upon request. **ILLINOIS:** Contracts and reports regarding **Knights of Columbus Charitable Fund** are on file with the Illinois Attorney General. **MARYLAND:** For the cost of postage and copying, documents and information filed under the Maryland charitable organizations laws can be obtained from the Secretary of State, Charitable Division, State House, Annapolis, MD 21401, 800-825-4510. A copy of the organization's current financial statement is available on request. **MICHIGAN:** MICS No. **60325 MISSISSIPPI:** The official registration and financial information of **Knights of Columbus Charitable Fund** may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State. **NEW YORK:** Upon request, a copy of the latest financial report filed with the Attorney General as well as a full description of the programs and activities supported by contributions can be obtained by contacting **Knights of Columbus Charitable Fund** at **One Columbus Plaza, 19th Floor, New Haven, CT 06510**. Financial reports can also be obtained from the charities registry on the Attorney General's website or by writing the Charities Bureau at 28 Liberty Street, New York, NY 10005. For more information about charities, visit the Charities Bureau online at www.charitiesnys.com or call 212-416-8401. **NORTH CAROLINA: Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989 (within North Carolina) or (919) 807-2214 (outside of North Carolina). The license is not an endorsement by the State. PENNSYLVANIA:** The official registration and financial information of **Knights of Columbus Charitable Fund** may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement. **VIRGINIA:** A financial statement is available from the State Office of Consumer Affairs in the Department of Agriculture and Consumer Services P.O. Box 1163, Richmond, VA 23218. **WASHINGTON:** The notice of solicitation required by the State Office of Consumer Affairs is on file with the Washington Secretary of State, and information relating to financial affairs of **Knights of Columbus Charitable Fund** is available from the Secretary of State, and the toll-free number for Washington residents: 800-332-4483. **WEST VIRGINIA:** Upon request, the estimated percentage of the money collected which will be applied to the cost of solicitation and administration or how much of the money collected will be applied directly for the charitable purpose will be provided. West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, West Virginia 25305. Registration does not imply endorsement. **WISCONSIN:** A financial statement of **Knights of Columbus Charitable Fund** disclosing assets, liabilities, fund balances, revenue and expenses for the preceding fiscal year is available upon request. CONTRIBUTIONS ARE DEDUCTIBLE FOR FEDERAL INCOME TAX PURPOSES IN ACCORDANCE WITH APPLICABLE LAW. **REGISTRATION IN A STATE DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION OF KNIGHTS OF COLUMBUS CHARITABLE FUND BY THE STATE.**